MedTechSolutions

COMPANY PRESENTATION

Medtech Solutions Group

Medical devices, orthopaedic robotics and technology solutions for healthcare

WARSAW · NOVEMBER 2026



MedTechSolutions

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Medtech Solutions Group at a glance

Medtech Solutions S.A. is a Warsaw-based company listed on the NewConnect market that combines the distribution of medical devices to hospitals with orthopaedic robotics and the development of its own digital solutions. Since September 2026 it has formed a Group with Good For You Medical.

Medical device distribution

arthroplasty, trauma orthopaedics, spine, hand and shoulder surgery

Orthopaedic robotics

exclusive distribution of the MISSO system in Poland

Proprietary technologies

Reffer AI – AI for clinical trials, and MTag

120+

hospitals

in commercial relationships with the Group across Poland

6

clinical areas

from trauma orthopaedics through arthroplasty to orthopaedic robotics

3

exclusive partnerships

GPC Medical, Meril Life Sciences, KeriMedical

PLN 4.46m

largest contract

Masovian Specialist Hospital in Ostrołęka, Ostrołęka, 36 months

REGISTERED OFFICE	LISTING	COMPANY REG. NO. (KRS)	TAX ID (NIP)	SHARE CAPITAL
Warsaw, ul. Żelazna 59A	**NewConnect (MDT)**	**0000499822**	**7010414089**	**PLN 7.55m**

Group structure and business areas

Two companies, one offer for hospitals – from implants and robotics to digital solutions

Medtech Solutions S.A.
parent company · NewConnect

100%
since 30.09.2026

Good For You Medical sp. z o.o.
subsidiary · 100% of shares

MTS

Arthroplasty

Meril Life Sciences · Maxx Orthopedics

- Hip replacement implants
- Primary and revision knee implants
- Instrumentation and surgical support

MTS

Trauma orthopaedics and spine

GPC Medical

- Locking plates and screws
- Trauma systems for the hand, foot and wrist
- Spine surgery

MTS

Orthopaedic robotics

Meril – MISSO system

- Exclusive distribution in Poland
- One of the most advanced orthopaedic robotic systems
- Sales, service, training and clinical support

GFYM

Hand and shoulder surgery, imaging

KeriMedical · Medi-X and others

- Small joint implants
- Shoulder replacement
- X-ray for intraoperative imaging in hand surgery

MTS

Proprietary technologies

developed in-house

- Reffer AI – clinical trial recruitment
- MTag – medical data on NFC

How the Group was formed – the Good For You Medical acquisition

Transaction closed on 30 September 2026 – a structure that aligns the interests of the Group and the founder of GFYM

PRICE STRUCTURE · 100% OF GFYM SHARES

PLN 3.0m

base price



+ up to PLN 1.68m earn-out in 2026–2030 – paid only if GFYM exceeds annual revenue thresholds

VALUATION VS. GFYM RESULTS

≈ 0.5×	GFYM revenue for 2025 (PLN 5.87m)
≈ 3×	GFYM profit for 2025 (approx. PLN 1m) 1m)
PLN 0.5m	the Group's only cash outlay

17.03.2026 term sheet

27.05.2026 investment agreement

30.09.2026 EGM and closing

from Q3 2026 consolidated results

Shares at market price

Series D shares issued at the 3-month average price before signing (PLN 0.9262) – most of the price paid without cash.

60-month lock-up

The seller's shares are released in 25% tranches after 24, 36, 48 and 60 months;

Earn-out for growth only

Up to PLN 336k a year, only if revenue exceeds thresholds rising from PLN 7.25m (2026) to PLN 11.56m (2030).

Continuity of relationships

GFYM's founder, Jarosław Brudz, leads the company and the Group's sales – relationships with 120+ hospitals stay in the Group.

Sources: Medtech Solutions S.A. ESPI current reports (17.03, 27.05 and 30.09.2026); Information Memorandum (Series E share issue).

Milestones – from a new profile to a MedTech Group

In less than two years we have built a portfolio, a team and our first hospital references

03.2025
New name and profile
E-shopping Group becomes Medtech Solutions – medical technologies

05.2025
GPC Medical
exclusive distribution of orthopaedic implants in Poland

07.2025
First procedure
Medtech Solutions implants at the the District Hospital in Pisz

11.2025
Meril
agreement for hip and knee implants implants

12.2025
First tender won
supply of hip implants for 2026

05.2026
MISSO
exclusivity for the robotic system in system in Poland

09.2026
Good For You Medical
acquisition of 100% of shares – subsidiary

10.2026
First MISSO procedure
in Poland – Ostrołęka; PLN 4.46m 4.46m contract

2027
WSE Main Market
prospectus filing planned for Q1 2027

Management Board and key managers

Clinical, technology and sales experience in one team

MANAGEMENT BOARD



Jarosław Kaim

PRESIDENT OF THE MANAGEMENT BOARD

Leader of projects at the intersection of medicine and new technologies. CEO of AIDA Diagnostics – a start-up developing AI for clinical decision support in blood medicine.



Michał Janiszewski

VICE PRESIDENT OF THE MANAGEMENT MANAGEMENT BOARD

Physician-entrepreneur and digital health leader with over 10 years of experience in the pharmaceutical industry, incl. at AstraZeneca. Responsible for medical and scientific affairs.

KEY MANAGERS



Jarosław Brudz

SALES DIRECTOR · CEO OF GFYM

Over 25 years in the medical industry, incl. at incl. at Hofer, Smith & Nephew and Synthes. Synthes. Leads Good For You Medical and and sales across the Group.



Przemysław Kantyka

CHIEF TECHNOLOGY OFFICER

Leads the Group's technology team, which which develops its proprietary solutions – the solutions – the Reffer AI platform and MTag. MTag.

Supervisory Board

Expertise in capital markets, finance and the healthcare system



CHAIRMAN OF THE SB

Andrzej Szurek

since February 2025

Capital markets and investor relations expert. Associated with the IR agency InnerValue, where he runs capital market communication programmes for companies listed on the Warsaw Stock Exchange.

Supervisory board member of listed companies, incl. Cardio.Link and IMC; previously on the management board of Carpathia Capital ASI (INC Group) and a business journalist at “Parkiet” and “Rzeczpospolita”. Graduate of the University of Warsaw.



Krzysztof Łanda

SB MEMBER · FORMER DEPUTY MINISTER OF HEALTH

Former member of the Council of the National Centre for Research and Development (NCBR), Development (NCBR), with long-standing experience in health policy and cooperation with cooperation with public institutions. Supports the Company's expert agenda and medical medical technology development.



Adam Jenkins

SB MEMBER · FINANCE AND INVESTMENT

Over 30 years in finance: M&A advisory at Coopers & Lybrand (PwC), fund management at management at Nomura, UBS, Invesco Perpetual and KBC, among others; founder of Celeste of Celeste Capital Partners.



Agnieszka Pachciarz

SB MEMBER · FORMER PRESIDENT OF THE NATIONAL HEALTH FUND

Attorney-at-law, former Undersecretary of State at the Ministry of Health; in 2017–2024 2024 director of the Wielkopolska branch of the National Health Fund. Supports the Company the Company with her knowledge of how hospitals and healthcare financing work.

Market: orthopaedics and medical technologies

A growing number of procedures and the start of robotic orthopaedics in Polish hospitals

112k

hip and knee replacements performed in Poland in 2025

26 / 274

hospitals performing hip replacements have an orthopaedic robot

3%

of knee replacements in Poland are robot-assisted; in the US – over 10%

MARKET DRIVERS

Ageing population

more orthopaedic procedures and osteoporotic fractures

Hospitals competing for patients

modern technology as a differentiator

Robotics and digitalisation

robotics and AI are the fastest-growing market segments

GLOBAL MARKET

USD 604bn

medical device market value in 2026

5.9%

medical device market CAGR 2024–2030

USD 0.7–0.8bn

orthopaedic surgical robot market

USD 36bn

AI in healthcare market in 2026

Sources: National Health Fund (NFZ) data for 2025; “Robotic Surgery in Poland 2026” report; Ministry of Health; Fortune Business Insights; MarketsandMarkets.

Portfolio – a comprehensive offer for the operating theatre

Four clinical areas, proven manufacturers and team support in the operating room

01 Meril



Arthroplasty

- Latitud™ hip implants
- Freedom®, PCK, Opulent™ knees
- Primary and revision procedures

more: p. 11

02 GPC Medical Ltd.



Trauma orthopaedics

- fixLOCK locking plates and screws
- Dedicated trauma systems: wrist, hand and foot
- Spine surgery

more: p. 12

03 Meril



Orthopaedic robotics

- MISSO system – exclusive in Poland
- Fully automated bone resection
- Robot and implants in one offer

more: p. 13–14

04 Good For You Medical



Hand surgery and imaging

- Touch® CMC1, KeriFlex®
- Shoulder replacement
- Phoenix 3000 – hand surgery X-ray

more: p. 15

Exclusive partnerships: GPC Medical (India) · Meril Life Sciences (India), incl. MISSO · KeriMedical (Switzerland) – via GFYM

Hip and knee arthroplasty

Meril Life Sciences and Maxx Orthopedics implants – from primary procedures to revisions



HIP

Latitud™

- Cementless stems with porous titanium coating, and cemented stems
- Acetabular cups with highly cross-linked UHMWPE liners
- Bipolar implant for femoral neck fractures



KNEE

Freedom® Knee

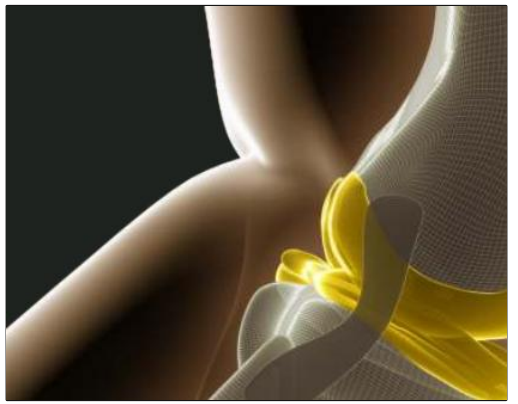
- The only femoral component design with 7 radii
- Flexion up to 155° and up to 15° rotation in deep flexion
- CR and PS versions, bone-sparing resection



REVISION KNEE

Freedom® PCK

- Variable constraint – from extension to flexion
- Tapered, cemented stem extensions
- For cases with poor bone stock



TiNbN-COATED KNEE

Opulent™

- TiNbN (“Bionik Gold”) coating on metal components
- Approx. 40% lower polyethylene wear in pin-on-disc testing
- Better wettability and lower surface friction

Meril platform: knee implants in our portfolio work with the MISSO robot – hospitals can receive the robot and implants in a single, integrated offer.

Trauma orthopaedics and spine surgery

GPC Medical (India) – exclusive distributor in Poland, Romania and the Czech Republic

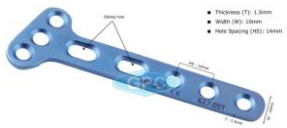


DISTAL RADIUS

DRS400 – 2.4 mm plates

Anatomical locking plates for wrist fractures with dedicated instrumentation.

fixLOCK – 3.5 mm locking plates



Fixed-angle stabilisation, also in osteopenic bone: reconstruction plates, distal tibia plates and more.

fixLOCK Mini Fragment



1.5 / 2.0 / 2.4 / 2.7 mm systems for the bones of the hand hand and foot; low-profile plates cut to length.

Spine surgery – Zero Profile



Cervical plates (C2–T1), laminoplasty, mesh cages and pedicle screws for the thoracic and lumbar spine.

Instrumentation



Dedicated instrument sets for each system

References: Trauma Surgery Hospital in Piekary Śląskie – GPC implants for 24 months; Masovian Specialist Hospital in Ostrołęka – plates and screws for wrist fractures. fractures.

MISSO – automated robotics in knee arthroplasty

Meril Life Sciences · exclusive distributor in Poland: Medtech Solutions



HOW IT WORKS

CT scan
patient anatomical data

3D planning
model and surgical plan

Surgeon's decision
plan review and approval

MISSO robot
automated bone resection

KEY FEATURES

Sub-millimetre precision
positioning and resection accuracy for optimal optimal implant alignment

6-axis arm
wide working space; optical tracking system (OTS) (OTS)

Jig-free cutting
complete femoral and tibial preparation, cutting cutting speed control

Safety
emergency stop and hand-guided mode – the surgeon stays in control

MISSO in practice – first implementation in Poland

Masovian Specialist Hospital in Ostrołęka – Poland's first knee replacement with the MISSO robot (October 2026)







> ***"The precision we can observe with orthopaedic robotics is beyond human reach."***
>
> Dr Michał Dębiński, Head of the Orthopaedic Department, Masovian Specialist Hospital in Ostrołęka

07.2026

Agreement for a pilot MISSO implementation in Ostrołęka

07.2026

Certified robotics training for surgeons

10.2026

Poland's first knee surgery with MISSO

BENEFITS FOR THE HOSPITAL

- **Reproducible precision of implant alignment**
- **Access to advanced medical technologies technologies**
- **Robot and implants in one offer**
- **Meril training and clinical support**

Good For You Medical – hand and shoulder surgery, imaging

A specialist portfolio brought into the Group by our subsidiary

GOOD FOR YOU MEDICAL

since 2019

exclusive distributor of KeriMedical (Switzerland) in Poland

120+

hospitals in commercial relationships

100%

owned by Medtech Solutions since 30.09.2026

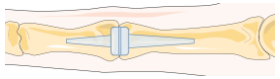
CEO: **Jarosław Brudz**



Touch® CMC1

KERIMEDICAL

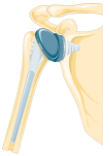
Dual-mobility trapeziometacarpal (thumb CMC) joint prosthesis – treatment of basal thumb osteoarthritis.



KeriFlex®

SILICONE IMPLANTS

Implants for the proximal interphalangeal interphalangeal (PIP) and metacarpophalangeal (MCP) finger joints. joints.



Shoulder replacement

SHOULDER SURGERY

Shoulder arthroplasty – complementing our complementing our offer for orthopaedic orthopaedic departments.



Phoenix 3000

MEDI-X

Digital X-ray system integrated with a hand hand surgery table; installed at the 10th Military Clinical Hospital in Bydgoszcz.



Complementary products

HAND AND FOOT

Finger joint arthrodesis implants, Reaxon®, Reaxon®, Aked fixators, single-use kits for for minimally invasive procedures.

Public contracts

REFERENCES

Pomeranian Hospitals (Gdynia, Wejherowo) – Wejherowo) – 4 years; Ostrołęka – 4 lots worth approx. PLN 2.79m.

References – hospitals working with our products

Selected public procurement contracts and first implementations

Hospital	Scope of supply	Term	Gross value
Masovian Specialist Hospital, Ostrołęka	hip implants, wrist plates (MTS); hand surgery implants and devices (GFYM)	36 months	**PLN 4.46m**
Pomeranian Hospitals (Gdynia, Wejherowo)	hand and foot surgery (GFYM)	4 years	**PLN 1.79m**
Trauma Surgery Hospital, Piekary Śląskie	GPC Medical trauma implants	24 months	**PLN 255k**

120+

hospitals in relationships with the Group

5

sales regions – nationwide coverage

10

employees in the commercial team of the Medtech Solutions S.A. Group

SELECTED IMPLEMENTATIONS

District Hospital in Pisz

first procedure with Medtech Solutions implants (07.2025)

University Hospital in Zielona Góra

first spine procedure with the GPC Zero Profile system system

10th Military Clinical Hospital, Bydgoszcz

Phoenix 3000 imaging system installation (GFYM)

Masovian Specialist Hospital in Ostrołęka

Poland's first knee surgery with MISSO (10.2026)

Reffer AI – artificial intelligence for clinical trial recruitment

Medtech Solutions' proprietary platform: primary care patients gain access to innovative therapies

THE CHALLENGE

40%

of clinical trials fail to meet their recruitment targets

80%

of trials are delayed due to recruitment difficulties

approx. 10%

of patients identified by traditional methods are are enrolled

Sources: labiotech.eu; Infarma, “Clinical Trials in Poland” (2022); Milovanov (2021).

ON-SITE AI DEPLOYMENTS IN PRIMARY CARE



Medical records

the clinic's EHR system

Reffer AI server

on-site, fully offline

Pre-screening list

patients who may qualify

Attending physician

physician's decision and patient consent

14

primary care clinics

NZOZ Kraków-Południe network – deployment completed

200k+

patients

covered by the system

3

research partners

Holsa Clinical (Gyncentrum), Diabetika, LOI Diabetika, LOI with COZL

Data security: on-site installation with no network access – data never leaves the clinic and Medtech Solutions does not process patient data.

MTag and technology development directions

Solutions built in a venture building model and in-house medical device R&D

MTag

your medical data, always with you

An NFC key fob with key health information – allergies, medications, conditions and ICE contacts. Readable by any NFC phone, also offline; the user decides what to share.

up to 5,000	devices – pilot agreement with Book Them All
1,000 + 4,000	pilot, then scale-up after 6–12 months
B2B / B2C	organisations, sports events, individual users

DEVELOPMENT DIRECTIONS 2027–2029

In-house medical device R&D

Scientific Council and selection of a product area for independent R&D by the end of the end of 2027

Venture building

two early-stage projects at any time; spinning off the first into a company with seed with seed funding

Acquisitions

further companies with sales teams and expertise in clinical niches

WSE Main Market

prospectus filing with the Polish FSA (KNF) planned for Q1 2027

The Medtech Solutions Group team

One Group, one team – from sales and tenders to technology



SALES TEAM

5 **medical-technical sales representatives**
– serving hospitals in 14 regions

- Masovia, Łódź, Podlasie, Lublin
- Lesser Poland, Silesia, Subcarpathia, Świętokrzyskie
- Greater Poland, Lower Silesia, Opole
- Pomerania, Kuyavia-Pomerania, Warmia-Masuria

2

tender specialists

public procurement and contracts contracts

4

people in the IT team

CTO, AI/LLM, developer, UX/UI

3

people in administration

office, logistics, Board support

120+

hospitals in relationships

joint MTS and GFYM offer

MedTechSolutions

Get in touch

We would be happy to present the Group's offer at a meeting and tailor our solutions to the needs of your institution.

Medtech Solutions S.A.

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